

UNITED STATES BANKRUPTCY COURT
District of Delaware
824 Market Street, 3rd Floor
Wilmington, DE 19801

In Re:

Revstone Industries, LLC
2250 Thunderstick Drive
Suite 1203
Lexington, KY 40505
EIN: 26-3837222

Chapter: 11

Case No.: 12-13262-BLS

NOTICE OF MEETING OF CREDITORS AND FIXING OF CERTAIN DATES

On 12/3/12, the above-captioned debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 through 1330 (the "Bankruptcy Code"). The Debtor(s), and their respective, address(es), case number(s) and federal tax identification number(s) are as follows:

<i>DEBTOR</i> <i>(Other names, if any, used by the Debtor in the last 6 years appear in brackets)</i>	<i>ADDRESS</i>	<i>CASE NO.</i>	<i>TAX ID</i>
Revstone Industries, LLC	2250 Thunderstick Drive Suite 1203 Lexington, KY 40505	12-13262-BLS	26-3837222

DATE, TIME AND LOCATION OF MEETING OF CREDITORS: 1/9/13 at 09:00 AM at J. Caleb Boggs Federal Building, 844 King Street, Room 5209, Wilmington, DE 19801 .

COUNSEL FOR THE DEBTOR:

Mark D. Collins
Richards, Layton & Finger, P.A.
One Rodney Square

920 North King Street
Wilmington, DE 19801

COMMENCEMENT OF CASES. The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

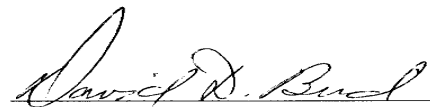
CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court are not permitted to give legal advice.

MEETING OF CREDITORS. The Debtor(s)' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtor(s) and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. Proof of claim forms also are available in the clerk's office of any bankruptcy court. Proof of Claim forms are also available from the Court's web site at www.deb.uscourts.gov.

Please be aware that the U.S. Courthouse and private buildings where court proceedings are held, require photo identification of all persons accessing the buildings. Please bring photo identification when attending court hearings or proceedings. If you do not have a photo ID, please contact the United States Trustee's office or the Office of Clerk for the Bankruptcy Court.

Date: 12/11/12



David D. Bird, Clerk of Court

(VAN-468)